

# ARKANSAS REGISTER

FILED  
AR. REGISTER DIV.

96 JAN 16 PM 3:59

## Transmittal Sheet



SHARON PRIEST  
SECRETARY OF STATE  
STATE OF ARKANSAS

BY

Sharon Priest  
Secretary of State  
State Capitol Room 017  
Little Rock, AR 72201-1094

For Office  
Use Only:

Effective Date 01/26/96

Code Number 016.20.96--001

Name of Agency Department of Human Services

Department Division of County Operations

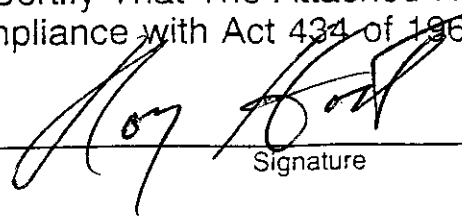
Contact Person Carol McKnight

Statutory Authority for Promulgating Rules AR Code Ann. 25-15-201 et Seq. and AR Code Ann. 20-76-201 et Seq.

| Intended Effective Date                       |   | Date            |
|---|---|-----------------|
| <input type="checkbox"/> Emergency            | Legal Notice Published . . . . .          | <u>12-14-95</u> |
| <input type="checkbox"/> 20 Days After Filing | Final Date for Public Comment . . . . .   | <u>01-12-96</u> |
| <input checked="" type="checkbox"/> Other     | Filed With Legislative Council . . . . .  | <u>12-12-95</u> |
| <u>01-26-96</u>                               | Reviewed by Legislative Council . . . . . | <u>01-04-96</u> |
|   | Adopted by State Agency . . . . .         | <u>01-26-96</u> |

### CERTIFICATION OF AUTHORIZED OFFICER

I Hereby Certify That The Attached Rules Were Adopted  
In Compliance with Act 434 of 1967 As Amended.

  
\_\_\_\_\_  
Signature

Director, Division of County Operations  
Title

12/11/95  
Date

# MANUAL TRANSMITTAL

## Arkansas Department of Human Services

### Division of County Operations

☐ Policy ☒ Form ☐ Policy Directive

Income Maintenance Forms Manual

From: Roy Hart  
Director

Subj: Revised Form

Issuance Number IME 96-1

Issuance Date 2/1/96

Expiration Date Until  
Superseded

| <u>Pages to be Deleted,</u> | <u>Dated</u> | <u>Pages to be Added,</u> | <u>Dated</u> |
|-----------------------------|--------------|---------------------------|--------------|
| DCO-777 & Instructions      | 1/90         | DCO-777 & Instructions    | 11/95        |

#### Summary

The DCO-777 & Instructions is revised to require AABD applicants to provide detailed income and resources information about their spouses. Also, a notice explaining the estate recovery process is added to page four.

A shelf supply of the revised form will be sent to counties. When this is received, counties should destroy existing supplies and begin using the revised form immediately.

Inquiries to: Carol McKnight, 682-8259  
Terri Wright, 682-8258  
Ann Dawson, 682-8254  
Boyce Lovett, 682-1562

FILED  
AR. REGISTER DIV.  
96 JAN 16 PM 3:59

SHARON FRIES  
SECRETARY OF STATE  
BY \_\_\_\_\_  
STATE OF ARKANSAS

# ARKANSAS DEPARTMENT OF HUMAN SERVICES

**FOR OFFICE USE ONLY:**

|             |            |                  |        |          |      |          |          |        |      |          |          |
|-------------|------------|------------------|--------|----------|------|----------|----------|--------|------|----------|----------|
| R<br>E<br>G | REGISTER # | APPLICATION DATE | COUNTY | CATEGORY |      | MRT      | WORKER # | WAIVER |      | KEY DATE | OP. INI. |
| D<br>E<br>N | WORKER #   | DENIAL DATE      | REASON | SAVINGS  | TYPE | CATEGORY |          | CN     | NHNO | KEY DATE | OP. INI. |

## APPLICATION FOR ASSISTANCE LONG TERM CARE AND OTHER AABD CATEGORIES

If you need this material in a different format, such as large print, contact your DHS county office.

**YOU ARE REQUIRED TO ANSWER EACH QUESTION AS FULLY AND AS HONESTLY AS YOU CAN. WRONG, INCOMPLETE, OR WITHHELD INFORMATION COULD RESULT IN PROSECUTION FOR FRAUD.**

1. I am a resident of Arkansas    Yes ☐    No ☐
2. I am:    65 years of age or older ☐    Blind ☐    Disabled ☐
3. My full name is: \_\_\_\_\_ Race: \_\_\_\_\_ Sex: \_\_\_\_\_  

Last
First
Middle
4. My current address is: \_\_\_\_\_  

Street or Route No.
City
State
Zip
County

My former address was: \_\_\_\_\_  

Street or Route No.
City
State
Zip
County

I have lived at my current address for: \_\_\_\_\_ years.
5. My telephone no. is: \_\_\_\_\_
6. I was born on: \_\_\_\_\_  

Month
Day
Year

I was born in: \_\_\_\_\_  

City or County
State or Country
7. \_\_\_\_\_  

Social Security Number
Medicare Number

Railroad Ret. Number
VA Claim Number
8. I am a U.S. Citizen: Yes ☐    No ☐
9. I am a lawfully admitted Alien: Yes ☐    No ☐
10. I am:    Married ☐    Separated ☐    Widowed ☐    Divorced ☐    Single ☐

**COMPLETE QUESTIONS 11-15 ONLY IF YOU HAVE A SPOUSE.**

11. My spouse's name is: \_\_\_\_\_  

Last
First
Middle
12. My spouse's address is: \_\_\_\_\_  

Street or Route No.
City
State
Zip
County
13. My spouse's telephone no. is: \_\_\_\_\_
14. My spouse was born on: \_\_\_\_\_  

Month
Day
Year
15. \_\_\_\_\_  

Spouse's Soc. Sec. No.
Spouse's Medicare No.
Spouse's Railroad Ret. No.
Spouse's VA Claim No.

16. I and my spouse have income from the following: (Check (✓) Yes or No. If yes, enter the amount and how often the income is received.)

| SOURCE OF INCOME          | MYSELF |    |        |           | MY SPOUSE |    |        |           |
|---------------------------|--------|----|--------|-----------|-----------|----|--------|-----------|
|                           | YES    | NO | AMOUNT | HOW OFTEN | YES       | NO | AMOUNT | HOW OFTEN |
| Retirement Benefits       |        |    |        |           |           |    |        |           |
| Social Security Benefits  |        |    |        |           |           |    |        |           |
| SSI                       |        |    |        |           |           |    |        |           |
| Veteran's Benefits        |        |    |        |           |           |    |        |           |
| Railroad Retirement       |        |    |        |           |           |    |        |           |
| Civil Service Benefits    |        |    |        |           |           |    |        |           |
| Interest/Dividends        |        |    |        |           |           |    |        |           |
| Insurance                 |        |    |        |           |           |    |        |           |
| Money From Trusts         |        |    |        |           |           |    |        |           |
| Mineral Rights/Oil Leases |        |    |        |           |           |    |        |           |
| Rental                    |        |    |        |           |           |    |        |           |
| Cash Contributions        |        |    |        |           |           |    |        |           |
| Unemployment Benefits     |        |    |        |           |           |    |        |           |
| Worker's Compensation     |        |    |        |           |           |    |        |           |
| Employment/Work           |        |    |        |           |           |    |        |           |
| Farming/Self Employment   |        |    |        |           |           |    |        |           |
| Deposits by Others for Me |        |    |        |           |           |    |        |           |
| Other                     |        |    |        |           |           |    |        |           |

17. I or my spouse expect a change in income: Yes ☐ No ☐ If Yes, Explain \_\_\_\_\_

18. I or my spouse own a home. Yes ☐ No ☐

If yes, my home is occupied by my spouse and/or dependent relatives. Yes ☐ No ☐

Address of Home

Equity Value

I or my spouse formerly owned homes in: \_\_\_\_\_

City, County and State

City, County and State

19. I or my spouse own real property other than my home (land or buildings). Yes ☐ No ☐

If yes, complete the following:

Address of Property

Equity Value

Address of Property

Equity Value

I or my spouse formerly owned Real property other than my home in: \_\_\_\_\_

City, County and State

20. I or my spouse have sold/deeded/given a home or other real property: \_\_\_\_\_

To Whom

Location of Property (City, County, State)

Month/Year

Amount Received

21. I or my spouse retain life estate, dower, curtesy, inheritance or other interest in a home or other property:

Location of Property (City, County, State)

Type of Interest

Value

22. I or my spouse own personal property such as cars, trucks, tractors or other farm machinery, trailers, boats, etc.  
(If more than three, please list on a separate sheet).

| Item (Make, Model, and Year) | Equity Value |
|------------------------------|--------------|
| Item (Make, Model, and Year) | Equity Value |
| Item (Make, Model, and Year) | Equity Value |

23. I or my spouse own livestock (cattle, poultry, catfish, minnows, crickets, worms, etc.)

Yes ☐ No ☐ If yes, complete the following:

| Type of Livestock and Number Owned | Value |
|------------------------------------|-------|
|------------------------------------|-------|

24. I or my spouse have the following assets. (Check (✓) Yes or No. If yes, enter the amount/value, location of the asset, and name of joint owner, if any.)

| TYPE                               | YES | NO | AMT/VALUE | LOCATION OF ASSET | NAME OF JOINT OWNER |
|------------------------------------|-----|----|-----------|-------------------|---------------------|
| Cash                               |     |    |           |                   |                     |
| Checking Account                   |     |    |           |                   |                     |
| Savings Account                    |     |    |           |                   |                     |
| Other Savings (Certificates, etc.) |     |    |           |                   |                     |
| Promissory Notes                   |     |    |           |                   |                     |
| Stocks                             |     |    |           |                   |                     |
| Bonds                              |     |    |           |                   |                     |
| Patient Fund Account               |     |    |           |                   |                     |
| Mortgage                           |     |    |           |                   |                     |
| Burial Plot/Crypt                  |     |    |           |                   |                     |
| Burial Funds/Insurance             |     |    |           |                   |                     |
| Life Insurance                     |     |    |           |                   |                     |
| Trusts                             |     |    |           |                   |                     |
| Other                              |     |    |           |                   |                     |

25. I or my spouse have additional income and/or property (real or personal) that I was unable to list under items 16 through 23. Yes ☐ No ☐ If yes, record your answer(s) on a separate sheet.

26. I or my spouse have other resources (real or personal property) that are being held for me by another individual.  
Yes ☐ No ☐ If yes, complete the following:

| Type of Resource | Location of Resource | Amt/Value |
|------------------|----------------------|-----------|
| Type of Resource | Location of Resource | Amt/Value |

27. I or my spouse have hospital/medical insurance coverage. Yes ☐ No ☐ If yes, complete the following:

| Name and Address of Insurance Company | Policy No. |
|---------------------------------------|------------|
|---------------------------------------|------------|

28. I have unpaid medical expenses from the past three (3) months. Yes ☐ No ☐

29. I, or someone in my household, would like to learn to read, or to read better. Yes ☐ No ☐

30. I am pregnant. Yes ☐ No ☐

Someone else in my household is pregnant. Yes ☐ No ☐

- I understand that I must help establish my eligibility by providing as much of the requested information as I can.
- I authorize the Department of Human Services to make any investigation concerning me and/or my spouse necessary to establish my eligibility for assistance.
- I understand that no person may be denied long term care assistance or other Medicaid assistance on the grounds of race, color, sex, national origin or disability.
- I understand that I may request a hearing before the state agency representative if a decision is not reached on my case within the appropriate time limit or if I disagree with the decision reached.
- I agree to notify the Department of Human Services within 10 days if I or my spouse receive additional income, acquire or dispose of property or if any other changes occur in my circumstances.
- I understand that by applying for Medicaid I automatically assign my right to any settlement, judgement or award which may be obtained against any third party to the Arkansas Department of Human Services to the full extent of any amount which may be paid by Medicaid for my benefit. I also understand that this assignment is required by Act 463 of 1987.
- Assignment of Medical Support includes the rights to benefits from hospital/medical insurance, workers compensation, etc.
- I authorize the Department of Human Services to examine all records of mine, or records of those receiving or having received Medicaid benefits through me, for the purpose of investigating whether or not any person may have committed Medicaid fraud, or for use in any legal, administrative or judicial proceeding.
- I understand that I must provide my Social Security Number as a condition of my eligibility; and I understand that this number may be used by the Agency without my express permission in a computer match to obtain information relative to my eligibility for assistance from the Social Security Administration, Employment Security Division, Internal Revenue Services, or other agencies.

• **IMPORTANT ESTATE RECOVERY NOTICE:**

If you receive Medicaid in a nursing facility, ICF/MR facility, or under a home and community based waiver program, the total amount of the Medicaid benefits paid on your behalf will be a debt to DHS and may be recovered from your estate after your death. Your estate is the property you own at the time of your death.

DHS will not make a claim against your estate while you are living. DHS will not make a claim against your estate after your death if your spouse is still living, or if you have dependent children under age 21 or blind or disabled children.

DHS will collect the debt, if any, by filing a claim in your estate. Collection may not be made if it is not cost effective to DHS or if your heirs apply for a hardship waiver after your death. A hardship may exist if the estate property is the only source of income for your heirs, if that income is limited, or if there are other compelling circumstances.

**CERTIFICATION: I HAVE READ THE ABOVE STATEMENTS; AND I AGREE TO THEIR PROVISIONS.**

- I UNDERSTAND THAT THIS FORM IS SIGNED SUBJECT TO PENALTIES FOR PERJURY, I UNDERSTAND THAT IF I RECEIVE ASSISTANCE TO WHICH I AM NOT ENTITLED AS A RESULT OF WITHHOLDING INFORMATION OR PROVIDING INACCURATE INFORMATION, SUCH ASSISTANCE WILL BE SUBJECT TO RECOVERY BY THE DEPARTMENT OF HUMAN SERVICES AND I MAY BE SUBJECT TO PROSECUTION FOR FRAUD AND FINED AND/ OR IMPRISONED.

\_\_\_\_\_  
Witness (if signed by mark)/Date

\_\_\_\_\_  
Applicant, Guardian, or Authorized Rep.'s Signature

\_\_\_\_\_  
Address of Witness/Telephone Number

\_\_\_\_\_  
Date

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Name of Person Who Helped Complete Form/Date

\_\_\_\_\_  
Guardian or Authorized Rep.'s Address

\_\_\_\_\_  
Signature of County Office Worker/Date

# Arkansas Democrat Gazette

12F • THURSDAY, DECEMBER 14, 1995 •

## NOTICE OF RULE MAKING

Pursuant to AR Code Ann. 25-15-201 et seq. and AR Code Ann. 20-76-201 et seq., the Director, Division of County Operations, issues proposed changes to the Application for Assistance with Long Term Car and other AABD Categories.

Copies of the proposed changes may be obtained by writing the Division of County Operations, P.O. Box 1437 - Slot 1223, Little Rock, Arkansas 72203-1437. All comments must be submitted in writing to the address above no later than thirty days from the date of this publication.

If you need this material in a different format, such as large print, contact our Americans with Disabilities Act Coordinator at 682-8920 (voice) or 682-8933 (TDD).

The Arkansas Department of Human Services is in compliance with Titles VI and VII of the Civil Rights Act and operates, manages, and delivers services without regard to age, religion, disability, political affiliation, veteran status, sex, race, color, or national origin.

Roy Hart, Director

PO #6000004492EL

6796846